

BOAAM Income Plus Fund 2

Investment Terms

Fund Structure	: Private fund
Fund Domicile	: British Virgin Islands
Fund Regulator	: British Virgin Islands Financial Services Commission
Fund Type	: Private placement
Investors	: Non-U.S. investors
Investment Objective	: Capital appreciation with stable distributable cash flow
Unit Class	: Category C
Unit Class Currency	: USD
Minimum Initial Investment	: USD 20,000
Lock-up Period	: 36 Months
Subscriptions	: Twice every month (1 st & 16 th)
Annual Fixed Dividend	: 10% Per annum
Total Fixed Dividend	: Total = 30% 1 st Year : 10% Per annum 2 nd Year : 10% Per annum 3 rd Year : 10% Per annum
Dividend Payout Rate	: Annually
Dividend Payout Mode	: Cash & cash equivalents
Subscription Fee	: Nil
Annual Management Fee	: 2% Per annum
Performance Fee	: Nil
Early Redemption Fee	: 30%
Redemptions	: 16 th day of each calendar month, upon at least 45 calendar days' prior written notice
Inception Date	: July 2023

Disclaimer

Information contained in this term sheet has been compiled by using sources and resources classified as reliable and is subject to change from time to time as we shall deem fit. BOAAM Income Plus Fund Limited (the "Company"), is providing this information to professional investors for informational purposes only. This is neither an offer to sell nor a solicitation for an offer to buy shares ("Shares") in the BOAAM Income Plus Fund (the "Fund"). Any offer to sell or solicitation of an offer to buy Shares will be made solely through the Fund's definitive offering documents, identified as such and shall only be provided upon written request, with respect to the Fund in compliance with the terms of all applicable securities and other laws. Such definitive offering documents, if any, will describe risks related to an investment in the Fund (including loss of the entire investment) and will qualify in their entirety the information set forth herein.

Carefully consider the investment objectives, risk factors, and charges and expenses of any of the Company's investment products before investing. Investing involves risk, including the possible loss of principal. There is no guarantee or assurance that the methodology used by the Company will result in any of its investment products achieving positive investment returns or outperforming other investment products. The Company's investment products may be subject to the risks associated with investing in crypto assets, including cryptocurrencies and crypto tokens. Crypto assets are considered highly speculative due to their limited history as a technological innovation. Future regulatory actions or policies may limit the ability to sell, exchange or use a crypto asset. The transactions of a small number of holders of crypto assets may impact the price of such crypto assets. Crypto assets may decline in popularity, acceptance or use, which may impact their price.

Confidentiality

This term sheet has been prepared and issued by the Company. This term sheet and its contents are strictly confidential, and the information herein contained is given to the recipient strictly on the basis that the recipient shall ensure the same remains confidential. Any information contained in this term sheet may not be published, reproduced, circulated or divulged to others. Accordingly, this term sheet and its contents, or any information, which is made available to the recipient in connection with any further enquiries, must be held in complete confidence. If the recipient has not received this term sheet directly from the Company, the delivery is unauthorized, and the recipient should return this term sheet to the Company.